

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555  
Jointly Administered

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HLTS Fund II LP  
Name of Transferee

Royal Bank of Canada  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 14050  
Amount of Claim Total: \$4,571,000.00  
Date Claim Filed: 09/16/09

HLTS Fund II LP  
c/o Halcyon Asset Management LP  
477 Madison Avenue – 8<sup>th</sup> Floor  
New York, New York 10022  
Attention: Matt Seltzer

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Solomon J. Noh  
Transferee's Agent

Date: 7/24/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO:** Clerk, United States Bankruptcy Court, Southern District of New York

**Royal Bank of Canada** ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HLTS Fund II LP**, its successors and assigns ("**Buyer**"), a 14.455% interest in all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 14050), equal to the amount of \$4,571,000.00 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

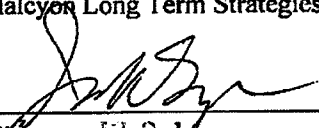
IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 5<sup>th</sup> day of July 2013.

**Royal Bank of Canada**

By:   
Name: Michael Her  
Title: Authorized Signatory

**HLTS Fund II LP**

By: Halcyon Long Term Strategies LP, its Investment Manager

By:   
Name: James W. Sykes  
Title: Managing Principal

  
**David Martino**  
**Controller**